

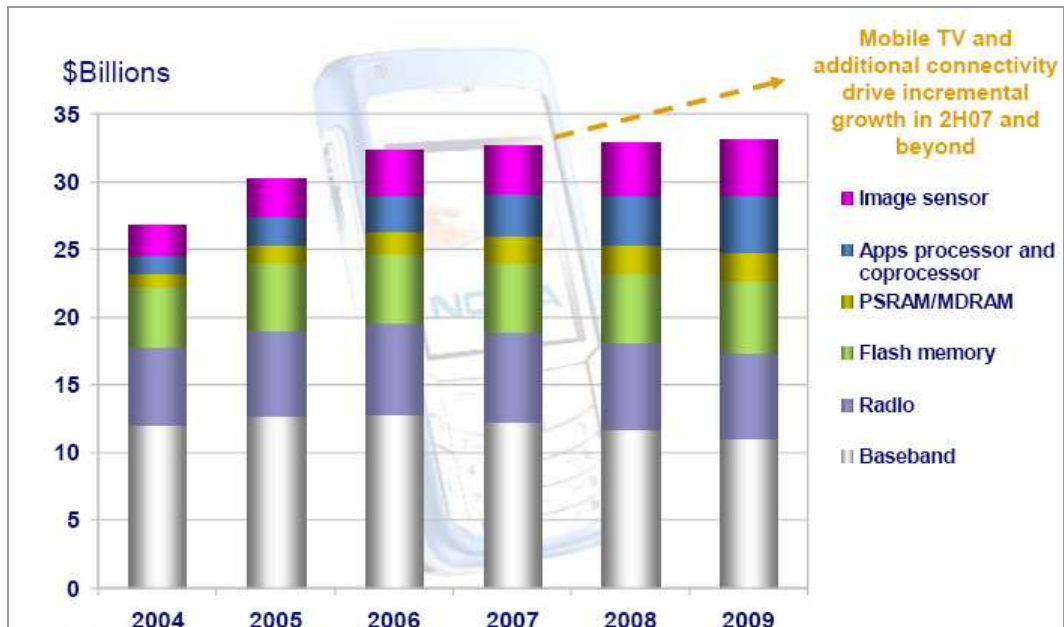


Global Mobile Phone Industry Chain Report, 2007-2008

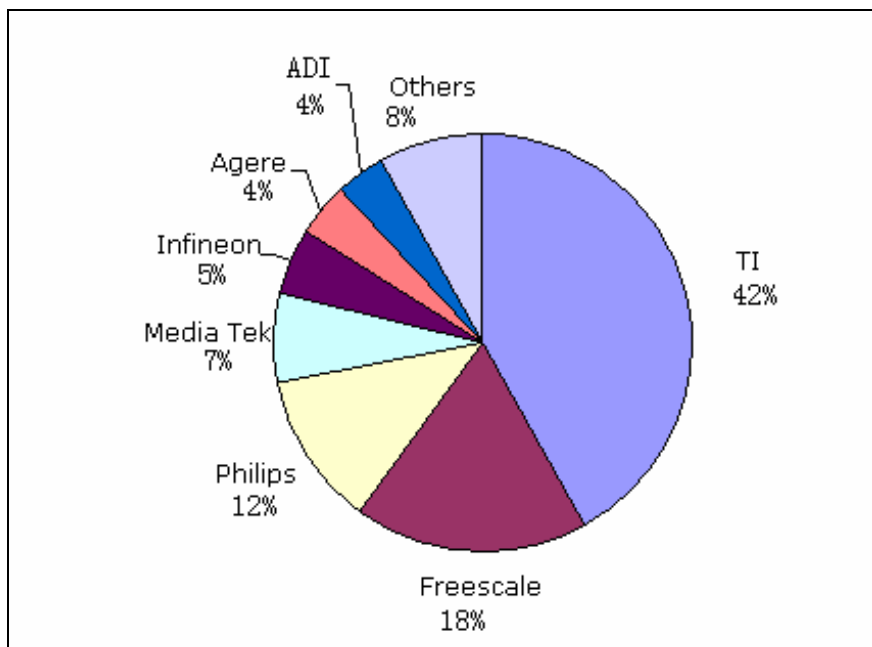
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2.4 Status Quo of Mobile Phone Platform Industry

Global Baseband Market Scale, 2004-2009



Global Market Share of Different 2.5G GSM Mobile Phone Platform Manufacturers



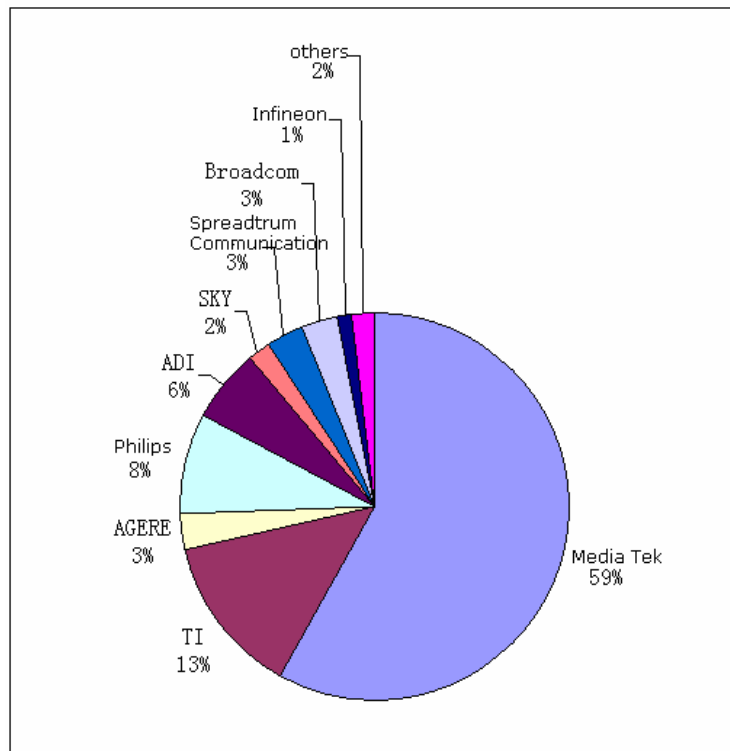
Source: ResearchInChina

The CDMA and WCDMA market is basically monopolized by QUALCOMM, which shares over 80% of the global market.

| TI | Freescala | Philips | MTK | Infineon | Agere | ADI | Other |
|-----|-----------|---------|-----|----------|-------|-----|-------|
| 42% | 18% | 12% | 7% | 5% | 4% | 4% | 8% |

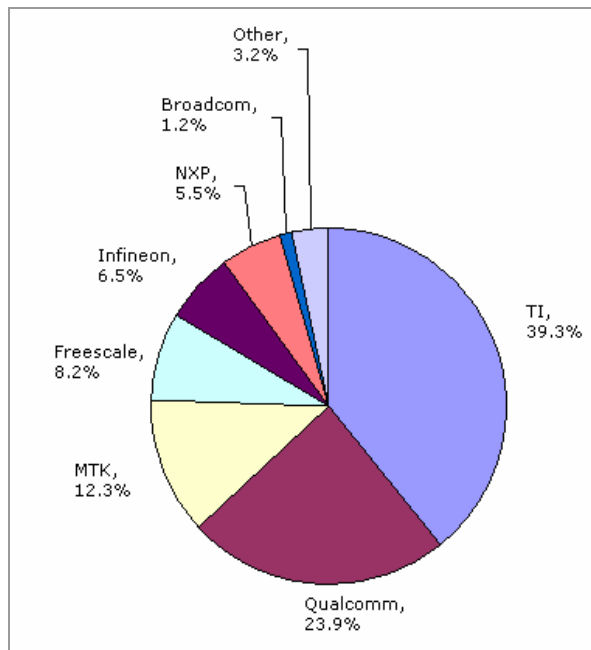
| MTK | TI | Agere | Philips | ADI | SKY | Spreadtrum | Broadcom | Infineon | Other |
|-----|-----|-------|---------|-----|-----|------------|----------|----------|-------|
| 57% | 13% | 3% | 8% | 6% | 2% | 3% | 3% | 1% | 2% |

Market Shares of Main Handset Baseband Vendors in China, 2006



Source: ResearchInChina

Market Shares of Global Main Handset Baseband Vendors, 2007 (by Shipment)

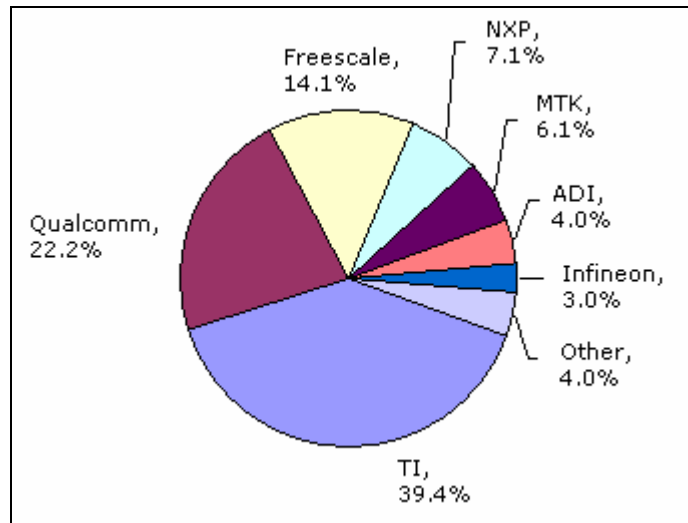


Source: ResearchInChina

| TI | Qualcomm | MTK | Freescale | Infineon | NXP | Broadcom | Other |
|-------|----------|-------|-----------|----------|------|----------|-------|
| 39.3% | 23.9% | 12.3% | 8.2% | 6.5% | 5.5% | 1.2% | 3.2% |

A rise in the shipment of MTK was mainly attributable to the acquisition on ADI. In the meantime, Freescale got cumbered with the declining shipment of the big client Motorola. What's more, NXP lost a great proportion of market shares in Mainland China as a result of being beaten by Spreadtrum and MTK. Infineon relied upon mobile phone product line which was purchased from Agere to increase shipment.

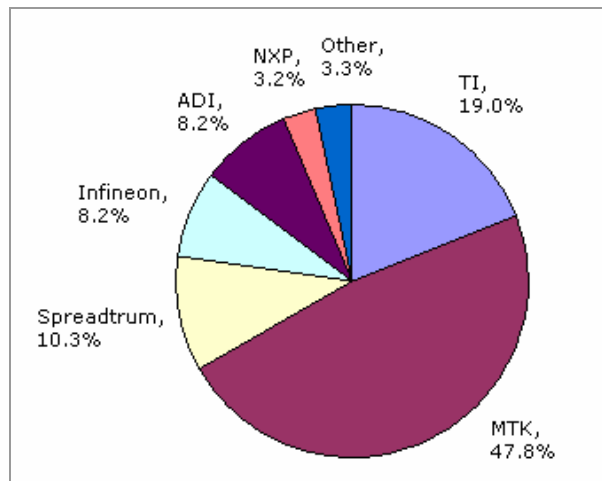
Market Shares of Main Mobile Phone Platform Manufacturers, 2006 (by Shipment)



Source: ResearchInChina

2.5 Overview of China Mobile Phone Platform Market

Market Shares of Main Mobile Phone Platform Manufacturers, 2007 (by Shipment)



| TI | MTK | Spreadtrum | Infineon | ADI | NXP | Other |
|-------|-------|------------|----------|------|------|-------|
| 19.0% | 47.8% | 10.3% | 8.2% | 8.2% | 3.2% | 3.3% |