



China Automotive Lock Industry Report, 2014-2017

Oct. 2014

STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

- ◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- ◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- ◆ To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- ◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- ◆ To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications.

Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

Abstract

With the rapid development of China's automobile market, the production of automotive locks there showed a steady growth, with the 2013's production in China totaling 95.231 million units, up 14.8% on a year-on-year basis. This growth rate was virtually consistent with that of the vehicle production in China. Due to the fact that automotive lock industry, especially the products such as the vehicle door locks, trunk locks and fuel tank cap locks, has a relatively low requirement on the technologies for product development and production, the production of automotive locks in China could save production costs, especially those of labor and materials. At present, most vehicle manufacturers, whether independent auto brands or joint-venture brands, choose to produce and assemble vehicle door locks in China.

In terms of central locking and remote control key products, automotive central locking and remote control key market in China continued steady growth in 2013, with the proportion of central locking and remote control keys assembled in passenger vehicles rising from 86.6% and 80.4% in 2012 to 89.6% and 83.5% in 2013, respectively.

Driven by the trend of vehicle intelligentization, central locking and remote control keys have become the standard configuration for the high and medium-end models and even some low-end models. We predict that by 2020 almost all the passenger cars will be equipped with central locking and remote control keys.

In terms of keyless entry devices, the proportion of passive keyless entry (PKE) system installed in passenger cars in China reached 22.1% in 2013, with the keyless entry systems assembled for the full year totaling roughly 3,994,481 sets, up 2.2 percentage points from 2012. As automotive keyless system imposes higher requirements on vehicle anti-theft system and vehicle recognition system, only a few high and medium-end car models of some brands take them as standard or optional devices. On the other hand, as for the application of passive keyless entry (PKE), some Chinese automakers like BYD have taken the lead in the market. Except a minority of low-configuration F3 models that have not used the system, other models are all equipped with standard PKE system.

China Automotive Lock Industry Report, 2014-2017, involves 6 chapters and 80 charts, including the followings:

- ⇒ Developments of automotive lock market (product classification and definition);
- ⇒ Development trend of automotive lock technology, including the development trend in new technologies of automotive lock products;
- ⇒ Analysis on the market size of automotive locks in China, including market size, the supporting auto models of major manufacturers as well as the estimated sales volume in 2014-2017;
- ⇒ Import & export market of automotive locks, including import & export volume of automotive locks and import & export value, etc.
- ⇒ Competition pattern of automotive lock market, including the ranking of major automotive lock manufacturers by production and sales and their market shares;
- ⇒ Operation of 14 Chinese enterprises and 6 foreign manufacturers of automotive locks and the related systems, including the profile, financial indexes, revenue structure, ranking and market share, major clients and the projected operational performance, etc.

1 Overview of Automotive Lock System

- 1.1 Definition and Classification
- 1.2 Related Policies

2. Automotive Lock-related Industry Analysis

- 2.1 Development of Automobile Industry
 - 2.1.1 Overview of Automobile Industry
 - 2.1.2 Passenger Car
 - 2.1.3 Commercial Vehicle
- 2.2 Auto Parts Industry
 - 2.2.1 Status Quo
 - 2.2.2 Market Pattern
 - 2.2.3 Market Size
 - 2.2.4 Development Trend

3. Development of Automotive Lock and Keyless System Industry in China

- 3.1 Market Size Analysis
 - 3.1.1 Automotive Lock Market
 - 3.1.2 Central Locking and Remote Control Key Market
 - 3.1.3 Passive Keyless Entry (PKE) System Market
 - 3.1.4 Child Safety Lock Market
- 3.2 Competition Pattern and Supporting Auto Models

4. Imports and Export Analysis of Automotive Locks in China

- 4.1 Export Market Analysis
- 4.2 Import Market Analysis

5. Major Foreign Companies

- 5.1 Aisin Seiki
 - 5.1.1 Profile
 - 5.1.2 Number of Employees
 - 5.1.3 Revenue
 - 5.1.4 Operating Revenue (by Division)
 - 5.1.5 Operating Revenue (by Region)
 - 5.1.6 Client
 - 5.1.7 Aisin Seiki in China
- 5.2 Brose
 - 5.2.1 Profile
 - 5.2.2 Financial Performance
 - 5.2.3 Supporting Auto Models
 - 5.2.4 Brose in China
- 5.3 Magna
 - 5.3.1 Profile
 - 5.3.2 Number of Employees
 - 5.3.3 Financial Performance
 - 5.3.4 Revenue by Business
 - 5.3.5 Revenue by Region
 - 5.3.6 Supporting Auto Models
 - 5.3.8 Magna in China
- 5.4 Delphi
 - 5.4.1 Profile
 - 5.4.2 Number of Employees
 - 5.4.3 Financial Performance
 - 5.4.4 Revenue by Product and Gross Margin

- 5.4.5 Revenue by Region
- 5.4.6 Major Clients
- 5.4.7 Anti-Theft Systems
- 5.4.8 Delphi in China
- 5.5 Continental
 - 5.5.1 Profile
 - 5.5.2 Number of Employees
 - 5.5.3 Financial Performance
 - 5.5.4 Revenue by Product
 - 5.5.5 Revenue by Region
 - 5.5.6 Supporting Auto Models
 - 5.5.7 Continental in China
- 5.6 HELLA
 - 5.6.1 Profile
 - 5.6.2 Number of Employees
 - 5.6.3 Financial Performance
 - 5.6.4 Revenue by Product
 - 5.6.5 Revenue by Region
 - 5.6.6 Supporting Auto Models
 - 5.6.7 Hella in China

6. Major Chinese Enterprises

- 6.1 Aisin Tianjin Body Parts Co., Ltd.
 - 6.1.1 Profile
 - 6.1.2 Production & Sales and Supporting Auto Models
- 6.2 Henan Kiekert Xingguang Locking System Co., Ltd.

- 6.2.1 Profile
- 6.2.2 Production & Sales and Supporting Auto Models
- 6.3 Jiangsu Haoyue Automobile Lock Co., Ltd.
 - 6.3.1 Profile
 - 6.3.2 Production & Sales and Supporting Auto Models
- 6.4 Guizhou Huachang Automobile Electric Co., Ltd.
 - 6.4.1 Profile
 - 6.4.2 Production & Sales and Supporting Auto Models
- 6.5 Jiangsu Huanghai Auto Parts Co., Ltd.
 - 6.5.1 Profile
 - 6.5.2 Production & Sales and Supporting Auto Models
- 6.6 Henan North Xingguang Machinery & Electric Co. Ltd.
 - 6.6.1 Profile
 - 6.6.2 Production & Sales and Supporting Auto Models
- 6.7 AVIC Guizhou Guihang Automotive Components Co., Ltd.
 - 6.7.1 Profile
 - 6.7.2 Revenue
 - 6.7.3 Revenue by Product and Gross Margin
 - 6.7.4 Revenue by Region
 - 6.7.5 Production & Sales and Supporting Auto Models
- 6.8 Henan Xinxiang Rongtai Lock Industry Co., Ltd.
 - 6.8.1 Profile
 - 6.8.2 Production & Sales and Supporting Auto Models
- 6.9 Changhui Auto-Electric (Huangshan) Joint-Stock Company
 - 6.9.1 Profile
 - 6.9.2 Production & Sales and Supporting Auto Models
- 6.10 Henan Dajing Xingguang Automobile Parts and Component Manufacture Co., Ltd.
 - 6.10.1 Profile
 - 6.10.2 Production & Sales and Supporting Auto Models
- 6.11 Shanghai Inteva Automotive Door Systems Co., Ltd.
 - 6.11.1 Profile
 - 6.11.2 Production & Sales and Supporting Auto Models
- 6.12 Tianjin Shengyang Automotive Parts Factory
 - 6.12.1 Profile
 - 6.12.2 Production & Sales and Supporting Auto Models
- 6.13 Transpace Technology (Changchun) Inc.
 - 6.13.1 Profile
 - 6.13.2 Production & Sales and Supporting Auto Models
- 6.14 China Zhong-ou Auto Electric Co., Ltd.
 - 6.14.1 Profile
 - 6.14.2 Production & Sales and Supporting Auto Models

- Automobile and Automotive Lock Industries in China
- Production and Sales of Vehicles in China, 2009-2017E
- Production and Sales of Sedans in China, 2009-2017E
- Production and Sales of Major Sedan Makers in China, 2012-2013
- Production and Sales of SUVs in China, 2009-2017E
- Production and Sales of Major SUV Manufacturers in China, 2012-2013
- Production and Sales of MPVs in China 2009-2017E
- Production and Sales of Major MPV Manufacturers in China, 2012-2013
- Production and Sales of Cross Passenger Cars in China, 2009-2017E
- Production and Sales of Major Cross Passenger Car Makers in China, 2012-2013
- Production of Buses in China, 2009-2017E
- Sales Volume of Buses in China, 2009-2017E
- Production and Sales of Buses of Major Enterprises in China, 2012-2013
- Production of Trucks in China, 2009-2017E
- Sales Volume of Trucks in China, 2009-2017E
- Production and Sales of Major Truck Manufacturers in China, 2012-2013
- Classification of Auto Parts Manufacturers in China
- Top 20 Auto Parts Manufacturers in China, 2013
- Number of Auto Parts Manufacturers in China, 2003-2014
- Operating Revenue from Auto Parts Industry in China, 2003-2014
- Total Profit of Auto Parts Industry in China, 2003-2014
- Gross Margin of Auto Parts Industry in China, 2009-2014
- Production of Automotive Locks in China, 2009-2017E
- Sales Volume of Central Locking and Remote Control Keys of Passenger Vehicles in China, 2012-2017E
- Sales Volume of Keyless Entry System of Passenger Vehicles in China, 2012-2013
- Top 10 Automotive Lock Manufacturers in China by Production and Their Supporting Auto Models, 2013-2014

- Top 10 Automotive Lock Manufacturers in China by Sales Volume and Their Supporting Auto Models, 2013-2014
- Total Imports & Exports and Net Exports of Automotive Locks in China, 2008-2014
- Total Import & Export Value and Net Export Value of Automotive Locks in China, 2008-2014
- Export Volume and Growth Rate of Automotive Locks in China, 2008-2014
- Export Value and Growth Rate of Automotive Locks in China, 2008-2014
- China's Top 20 Automotive Lock Export Destinations by Export Volume, 2013
- China's Top 20 Automotive Lock Export Destinations by Export Value, 2013
- Import Volume and Growth Rate of Automotive Locks in China, 2008-2014
- Import Value and Growth Rate of Automotive Locks in China, 2008-2014
- China's Top 10 Automotive Lock Import Origins by Export Volume, 2013
- China's Top 10 Automotive Lock Import Origins by Export Value, 2013
- Number of Employees in Aisin Seiki, 2009-2013
- Revenue, Net Income & Gross Margin of Aisin Seiki, FY2009-FY2014
- Revenue Breakdown of Aisin Seiki by Segment, FY2010-FY2014
- Revenue Breakdown of Aisin Seiki by Region, FY2009-FY2014
- Name List and Revenue Contribution of Top 5 Clients of Aisin Seiki, FY2010-FY2014
- Supporting Auto Models of Aisin Seiki in China, 2012-2014
- Supporting Auto Models of Aisin Seiki in Other Regions, 2013-2014
- Investments, Revenue and Number of Employees of Brose, 2004-2014
- Supporting Auto Models of Brose in Europe and America
- Number of Employees in Magna, 2009-2013
- Revenue, Net Income & Gross Margin of Magna, 2009-2013
- Revenue Breakdown of Magna by Business, 2009-2013
- Revenue Breakdown of Magna by Region, 2009-2013
- Supporting Auto Models of Magna Automotive Locks in China, 2014
- Supporting Auto Models of Magna Automotive Locks in Other Regions, 2013-2014

- Number of Employees in Delphi, 2011-2013
- Revenue, Net Income & Gross Margin of Delphi, 2010-2013
- Revenue Breakdown of Delphi, by Segment, 2010-2013
- Gross Margin of Delphi by Segment, 2010-2013
- Revenue Breakdown of Delphi by Region, 2010-2013
- Name List and Revenue Contribution of Top 5 Clients of Delphi, 2012-2013
- Supporting Auto Models of Delphi, 2013
- Number of Employees in Continental, 2009-2013
- Revenue, Net Income & Gross Margin of Continental, 2009-2013
- Revenue Breakdown of Continental by Segment, 2009-2013
- Revenue Breakdown of Continental by Region , 2009-2013
- Supporting Auto Models of Continental
- Number of Employees in HELLA, 2009-2013
- Revenue, Net Income & Gross Margin of HELLA, 2009-2013
- Revenue Breakdown of HELLA by Segment, 2009-2013
- Revenue Breakdown of HELLA by Region, 2009-2013
- Supporting Auto Models of HELLA
- Production of Automotive Locks of Aisin Tianjin, 2007-2014
- Sales Volume of Automotive Locks of Aisin Tianjin, 2007-2014
- Production of Automotive Locks of Henan Kiekert Xingguang, 2007-2014
- Sales Volume of Automotive Locks of Henan Kiekert Xingguang, 2007-2014
- Partners of Jiangsu Haoyue
- Production of Automotive Locks of Jiangsu Haoyue, 2007-2014
- Sales Volume of Automotive Locks of Jiangsu Haoyue, 2007-2014
- Supporting Auto Models of Guizhou Huachang
- Production of Automotive Locks of Guizhou Huachang, 2007-2014

- Sales Volume of Automotive Locks of Guizhou Huachang, 2007-2014
- Major Clients of Jiangsu Huanghai
- Production of Automotive Locks of Jiangsu Huanghai, 2007-2014
- Sales Volume of Automotive Locks of Jiangsu Huanghai, 2007-2014
- Production of Automotive Locks of Henan North Xingguang, 2007-2014
- Sales Volume of Automotive Locks of Henan North Xingguang, 2007-2014
- Main Financial Indexes of Guizhou Guihang, 2009-2014
- Revenue by Product and Gross Margin of Guizhou Guihang, 2009-2013
- Revenue by Region and Gross Margin of Guizhou Guihang, 2009-2013
- Production of Automotive Locks of Guizhou Guihang, 2007-2014
- Sales Volume of Automotive Locks of Guizhou Guihang, 2007-2014
- Production of Automotive Locks of Rongtai, 2007-2014
- Sales Volume of Automotive Locks of Rongtai, 2007-2014
- Production of Automotive Locks of Changhui Auto-Electric (Huangshan) Joint-Stock Company, 2007-2014
- Sales Volume of Automotive Locks of Changhui Auto-Electric (Huangshan) Joint-Stock Company, 2007-2014
- Production of Automotive Locks of Dajing Xingguang, 2007-2014
- Sales Volume of Automotive Locks of Dajing Xingguang, 2007-2014
- Production of Automotive Locks of Shanghai Inteva, 2007-2014
- Sales Volume of Automotive Locks of Shanghai Inteva, 2007-2014
- Production of Automotive Locks of Tianjin Shengyang, 2007-2014
- Sales Volume of Automotive Locks of Tianjin Shengyang, 2007-2014
- Production of Automotive Locks of Transpace Technology, 2007-2014
- Sales Volume of Automotive Locks of Transpace Technology, 2007-2014
- Production of Automotive Locks of Zhong-ou Auto Electric, 2007-2014
- Sales Volume of Automotive Locks of Zhong-ou Auto Electric, 2007-2014

You can place your order in the following alternative ways:

1. Order online at www.researchinchina.com
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: report@researchinchina.com
4. Phone us at +86 10 82600828/ 82601561

Party A:			
Name:			
Address:			
Contact Person:		Tel	
E-mail:		Fax	

Party B:			
Name:	Beijing Waterwood Technologies Co., Ltd (ResearchInChina)		
Address:	Room 502, Block 3, Tower C, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080		
Contact Person:	Liao Yan	Phone:	86-10-82600828
E-mail:	report@researchinchina.com	Fax:	86-10-82601570
Bank details:	Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing Bank Account No #: 110060668012015061217 Routing No #: 332906 Bank SWIFT Code: COMMCNSHBJG		

Title	Format	Cost
<i>Total</i>		

Choose type of format

- PDF (Single user license)2,300 USD
- Hard copy 2,150 USD
- PDF (Enterprisewide license)..... 3,300 USD

※ Reports will be dispatched immediately once full payment has been received. Payment may be made by wire transfer or credit card via PayPal.

About ResearchInChina

ResearchInChina (www.researchinchina.com) is a leading independent provider of China business intelligence. Our research is designed to meet the diverse planning and information needs of businesses, institutions, and professional investors worldwide. Our services are used in a variety of ways, including strategic planning, product and sales forecasting, risk and sensitivity management, and as investment research.

Our Major Activities

- *Multi-users market reports*
- *Database-RICDB*
- *Custom Research*
- *Company Search*

RICDB (<http://www.researchinchina.com/data/database.html>), is a visible financial data base presented by map and graph covering global and China macroeconomic data, industry data, and company data. It has included nearly 500,000 indices (based on time series), and is continuing to update and increase. The most significant feature of this base is that the vast majority of indices (about 400,000) can be displayed in map.

After purchase of our report, you will be automatically granted to enjoy 2 weeks trial service of RICDB for free.

After trial, you can decide to become our formal member or not. We will try our best to meet your demand. For more information, please find at www.researchinchina.com

For any problems, please contact our service team at: